



REACH ENERGY BERHAD

(Company No.: 1034400-D)

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE OF SECOND ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Second Annual General Meeting of the Company will be held at Concorde Hotel Shah Alam, 3, Jalan Tengku Ampuan Zabedah, 40100 Shah Alam, Selangor Darul Ehsan on Thursday, 29 January 2015 at 10.00 a.m. for the following purposes:-

AGENDA

AS ORDINARY BUSINESS

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| 1. To receive the Audited Financial Statements for the financial year ended 31 July 2014 together with the Directors' and Auditors' Reports thereon. | Please refer to Explanatory Notes to the Agenda |
| 2. To approve the payment of Directors' fees totaling RM135,650 for the financial year ended 31 July 2014. | Ordinary Resolution 1 |
| 3. To approve the proposed payment of Directors' fees totaling RM208,708 for the financial year ending 31 July 2015, to be made payable quarterly. | Ordinary Resolution 2 |
| 4. To re-elect Encik Nik Din Bin Nik Sulaiman, who retires by rotation in accordance with Article 70 of the Company's Articles of Association. | Ordinary Resolution 3 |
| 5. To re-appoint Messrs KPMG as auditors of the Company and to authorise the Directors to fix their remuneration for the ensuing year. | Ordinary Resolution 4 |

ANY OTHER BUSINESS

6. To transact any other business for which due notice shall have been given in accordance with the Company's Articles of Association and the Companies Act, 1965.

BY ORDER OF THE BOARD
REACH ENERGY BERHAD

CHIN NGEOK MUI (MAICSA 7003178)
CHEN BEE LING (MAICSA 7046517)
Company Secretaries

Selangor Darul Ehsan
31 December 2014

Notes:

- Only a member whose name appears in the Record of Depositors as at 23 January 2015 shall be eligible to attend the Meeting and to speak and vote thereat.
- A member of the Company who is entitled to attend and vote at the Meeting may appoint a proxy or proxies to attend and vote in his(her) stead. A proxy need not be a member of the Company and the provision of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company. A proxy appointed to attend and vote at the Meeting shall have the same rights as the member to speak at the Meeting.
- A member of the Company may appoint not more than two (2) proxies to attend the Meeting. Where a member appoints two proxies, he(she) shall specify the proportion of his(her) shareholdings to be represented by each proxy.
- The instrument appointing a proxy shall be in writing under the hands of the member or of his(her) attorney duly authorised in writing or if the member is a corporation either under its common seal or under the hand of its officer or its duly authorised attorney. If the instrument appointing a proxy is executed by an officer or attorney duly authorised in writing, supporting documents are to be produced on the day of the Annual General Meeting for verification by the Company Secretary.
- Where a member of the Company is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, he(she) may appoint at least one proxy in respect of each securities account he(she) holds with ordinary shares of the Company standing to the credit of the said securities account.
- Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. The appointment of multiple proxies shall not be valid unless the proportion of its shareholdings represented by each proxy is specified.
- To be valid, the Form of Proxy must be completed, signed and deposited at the Share Registrar's office at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan not less than forty-eight (48) hours before the time set for holding the Meeting or adjourned meeting.

Explanatory Notes to the Agenda:

Item 1 of the Agenda

This item of the Agenda is meant for discussion only as the provision of Section 169(1) of the Companies Act, 1965 does not require a formal approval of the shareholders for the Audited Financial Statements. Hence, this item of the Agenda is not put forward for voting.